



Understanding the lingo

AV = Autonomous Vehicles (self-driving)

EV = Electric Vehicles

IIJA= Infrastructure Investment & Jobs Act

Multimodal = Combines modes of transportation (railroad, highways, public transit, ports)

Transload = Shifting from one mode of transportation to another



Panel Set-Up – 90 min. make them all count!

Panel Format

SEGMENT 1: High-level Background

SEGMENT 2: Advisors Layout Trends

SEGMENT 3: Advocate Response

SEGMENT 4: Pilot Spotlight(s)

SEGMENT 5: Ideation

SEGMENT 6: Summary & Wrap-up

Ongoing Audience Feedback



Use the chat feature to ask questions or share comments



Respond to polls to shape the conversation

This is meant to be a dynamic discussion!

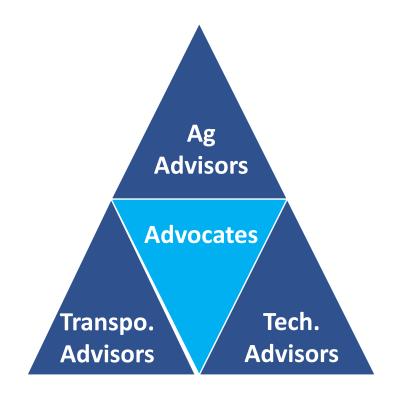
Panel Make-Up

Advisors

Expertise in topics discussed

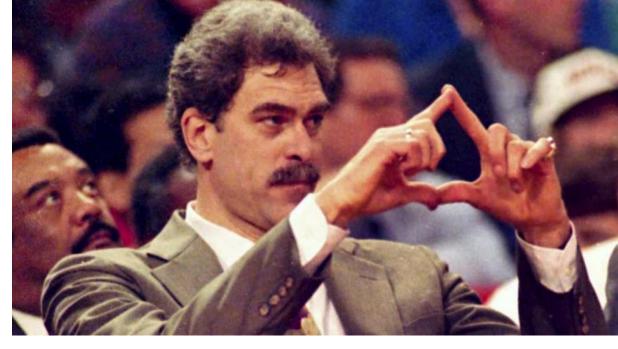
Advocates

 Represent a collective interest

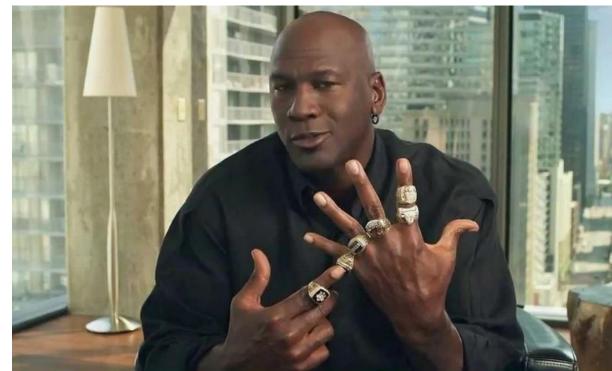


Both can suggest ideas & ask questions of each

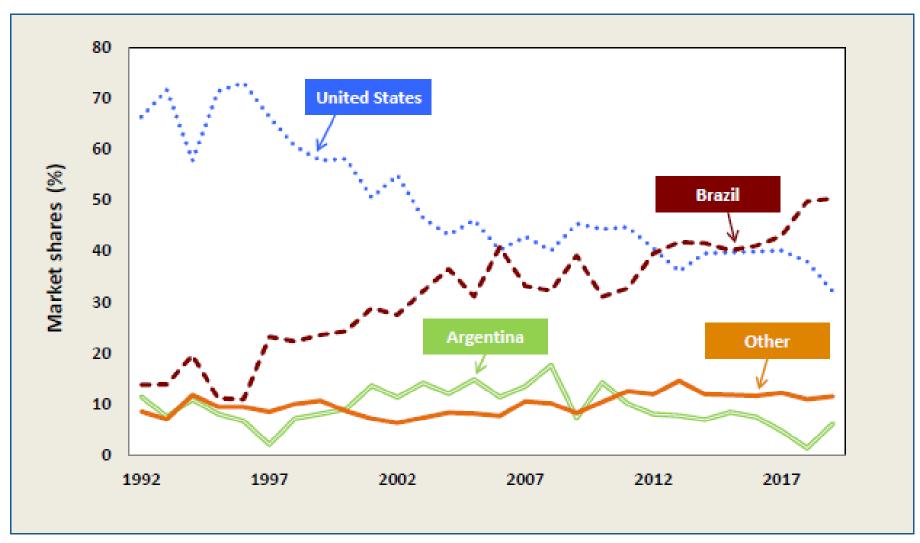
Think Offensively, not Defensively







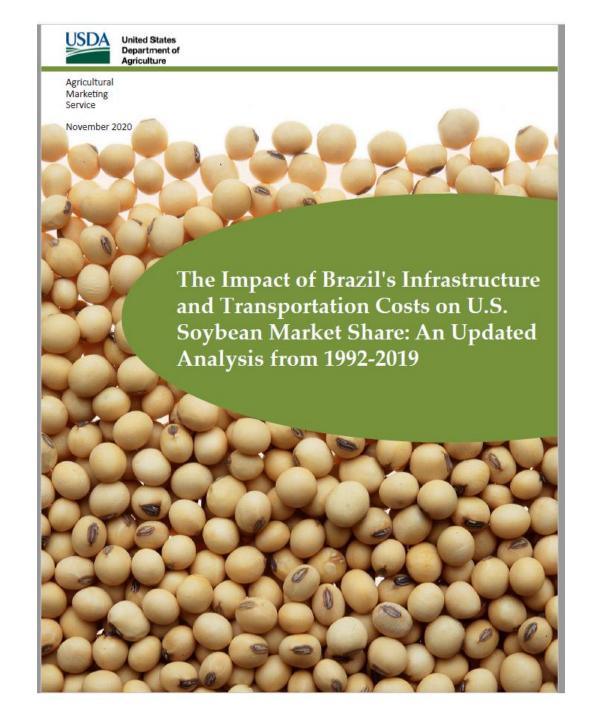
Since 1990, US soybean market share has declined from 66% to 32%



Source: USDA, Foreign Agricultural Service's Production Supply and Distribution (PSD Online).

Key findings:

- Brazil increased market share due to improved transportation infrastructure
- Improved U.S. infrastructure would increase income for farmers, market share, export competitiveness
- Potential ways to improve:
 - Enhancing maintenance on locks & dams along inland waterway system
 - Increased investment in rural bridges
 - Better intermodal system
 - Wider use of containerized shipments throughout U.S.



BO **DELONG**

Vice President

DeLong Company



Clinton, WI



Traveling Northern Wisconsin to take in the fall colors and a supper club



Going from ideas to reality faster than anyone else



Dealing with naysayers



CAROLYN McGINN

Kansas State Senator



Sedgwick County



There are great things to see in every part of Kansas



Everything has a place. There's a place for everything.



Lack of forgiveness on the road





CARY SIFFERATH

Senior Director of Global Programs

U.S. Grains Council



Alexandria, Virginia



Bike the Mount Vernon Trail



Developing Markets, Enabling Trade, Improving Lives



All talk, with no action



ED MORTIMER

Vice President of Transportation & Infrastructure

U.S. Chamber of Commerce



Alexandria, VA



Smith Mountain Lake, VA



Don't get too high or too low, but keep moving forward



Partisanship





RYAN ENDORF

Economist in the
Office of
Transportation
Policy

U.S. Department of Transportation

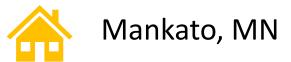




TOM SLUNECKA

CEO

Minnesota
Soybean Growers
Association





STEVE SINIK

Transportation & Logistics Lead

Cargill





MIKE STEENHOEK

Executive Director

Soy Transportation Coalition



Urbandale, IA



During the fall, driving along the Great River National Scenic Byway adjacent to the Mississippi River in NE Iowa



Not letting myself get in the way of accomplishing things with others



When processes, structures, and bureaucracy inhibit progress



JACK MARCHBANKS

Ohio Director of **Transportation**



King-Lincoln District – Columbus: the neighborhood that gave the world jazz legend Nancy Wilson, Philip Michael Thomas of *Miami Vice* and Bernie Casey of the Los Angeles Rams.



Beautiful Ashtabula and the Lake Erie coastal wine tour



Hire cautiously; promote fearlessly



Bad drivers in general; distracted drivers in particular.

